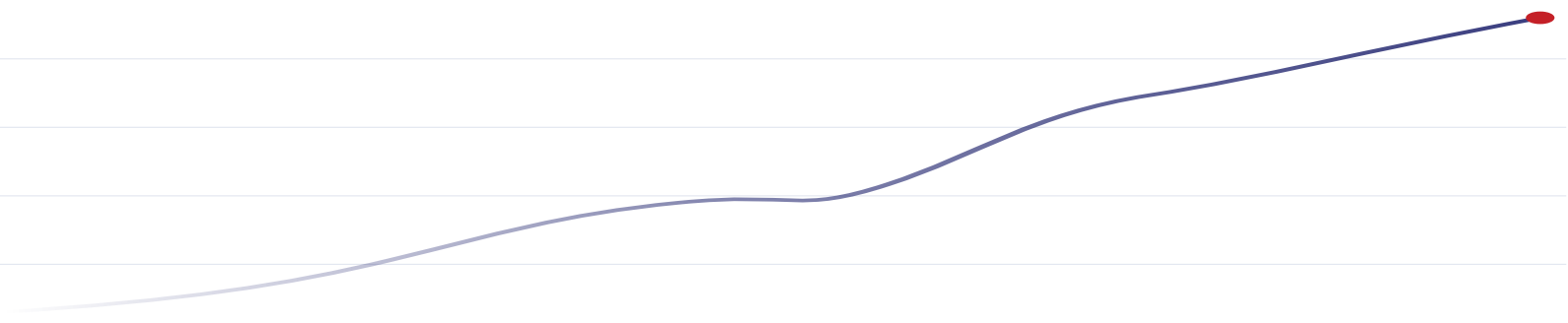
KRIIS

The Portfolio Management Company

Compounding capital for families who think in decades.

A SEBI-registered Portfolio Management Service practising **value investing** — a micro, small and mid cap focus with some large cap for balance, in businesses with scalable models, capable management and long runways for growth.

ESTABLISHED 2019 · MUMBAI · SMALL, MICRO AND EMERGING COMPANIES



₹600 crore+	24%	200+	INP000006545
FIRM-WIDE AUM	MULTICAP SINCE-INCEPTION CAGR	FAMILIES INVESTED	SEBI REGISTRATION

ABOUT US

Research first. Conviction second. Everything else after.

A SEBI-registered Portfolio Management Service, practising value investing since 2019.

We buy businesses, not stocks — and only when the price is wrong. Two things follow from that: we own very few of them, and we hold them for years.

100+	500+	200+	200+
YEARS OF COMBINED RESEARCH EXPERIENCE	MANAGEMENT INTERACTIONS	COMPANY VISITS	INDUSTRY INTERACTIONS

We go and look

Our analysts spend the year where the business actually is — the factory floor, the dealers, the promoter's room.

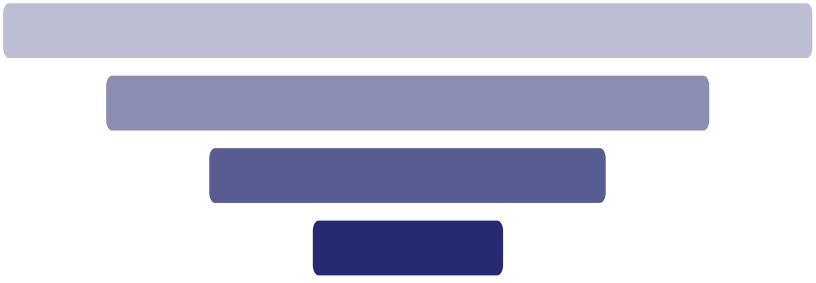
We stay small on purpose

Concentration is a decision, not an accident. A handful of businesses, known deeply.

We are paid to perform

Our income is a share of what your portfolio gains. If it does not grow, we are not paid.

How the portfolio gets chosen



5,500	listed companies
~700	screened for quality and scale
~90	put through the 4M framework
12–15	we actually own

INVESTMENT PHILOSOPHY

We are value investors.

We buy businesses, not stocks — and we buy them only when the price is wrong.

Price is what you pay. Value is what you get.

The method is Graham's, as Buffett refined it: treat every holding as a share in a business, work out what that business is honestly worth, and buy it for meaningfully less. We look for durable competitive advantage, honest and able management, and earnings that reinvest at a high rate of return — among small, micro and emerging companies, where the discount is still there to be found.

The 4M framework

Every holding must clear all four tests. One failure is a rejection.



Moat

Durable competitive advantage — technology leadership, brands, cost efficiency, pricing power and high barriers to entry.



Management Quality

Integrity, capital allocation discipline and a long view. In a small company the promoter is the strategy.



Margin of Safety

We buy only where price sits well below our estimate of intrinsic value. That gap absorbs the mistakes we will make.



Multiple Expansion

Improving earnings quality and competitive position re-rate over time. We want to own that before the market sees it.

Emerging, not established.

Small and micro companies with long runways, where diligence still creates an edge. Compounding needs years, so our holding periods are set by the business.

FUND INFORMATION

KRIIS Multicap Advantage

Researched businesses bought across market capitalisations, with a deliberate bias toward small, micro and emerging companies — and held long enough for the business to do the work.

Since 2019	12–15	3–5 yrs	₹50 lakh	23.5%
Inception year	Core businesses targeted	Typical holding period	Minimum investment	Since-inception CAGR

MANDATE LIMITS — at the time of investment

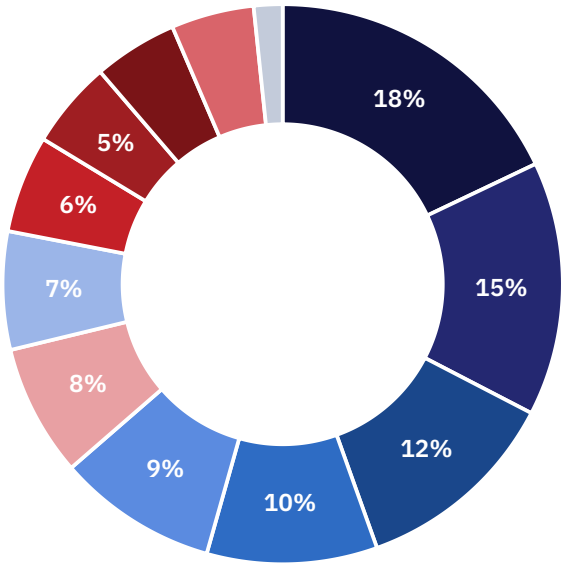
25%	Maximum in any one sector
15%	Maximum in any one stock

MARKET CAP ALLOCATION



Small, mid and micro cap	80–100%
Large cap	0–20%

Sector allocation



SECTOR	% ASSETS
Capital goods	17.93%
FMCG	14.68%
Aerospace & defence	11.92%
Consumer discretionary	9.84%
Metals & mining	9.24%
Healthcare	7.61%
Wires & cables	6.82%
Industrial products	5.63%
IT & technology	5.03%
Railways	4.85%
Chemicals	4.78%
Cash and equivalent	1.66%

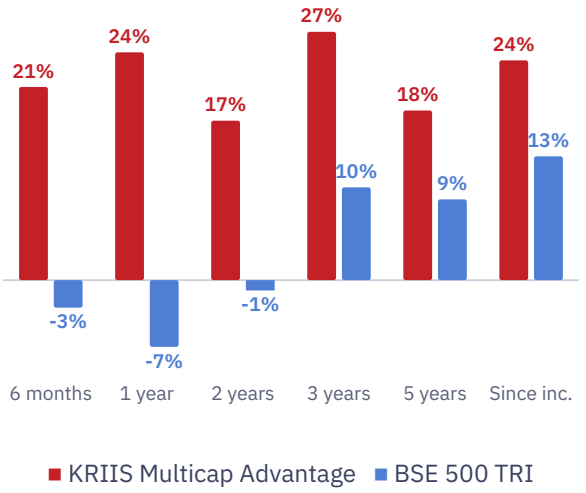
Holdings as on 31 October 2026.

PERFORMANCE

Measured against the BSE 500 TRI.

KRIIS Multicap Advantage — returns as on 31 October 2026, net of fees and expenses.

PERIOD	KRIIS	BSE 500 TRI	ALPHA
1 month	-12.2%	-0.9%	-11.4 pts
3 months	4.7%	-6.5%	+11.2 pts
6 months	20.7%	-3.0%	+23.6 pts
1 year	24.4%	-7.2%	+31.6 pts
2 years	17.1%	-1.1%	+18.2 pts
3 years	26.6%	9.9%	+16.7 pts
5 years	18.2%	8.7%	+9.5 pts
Since inception	23.5%	13.3%	+10.3 pts



Inception 9 May 2019. Returns on a Time Weighted Rate of Return basis; periods over one year are annualised, shorter periods are absolute. The September brochure reported since-inception XIRR of 28.8% versus 6.9% for the BSE 500 TRI.

RISK AND PORTFOLIO STATISTICS

September figures shown except turnover

0.90	1.12	1.25	₹7,600 cr	1.31×
SHARPE RATIO SINCE INCEPTION	SHARPE RATIO 3 YEARS	BETA VS BSE 500 TRI	WEIGHTED AVG MARKET CAP	PORTFOLIO TURNOVER, 1 YR

Recognition

#3 KRIIS Multicap Advantage — H1 FY27 **81.34%**

Ranked among all PMS investment approaches in India by six-month return for H1 FY27, on performance disclosed to APMI as on 30 September 2026. APMI publishes the data; it does not issue rankings. Past performance is not indicative of future returns.

Open, and priced to perform.

Multicap Advantage remains open to new investors. There is no management fee — we are paid a share of your gains, and only above your portfolio's own previous high. The fee structure is set out on the next page.

WHAT WE CHARGE

We are not paid to hold your money.

Only to grow it. There is no management fee on KRIIS Multicap Advantage — we are paid a share of your gains, and nothing else.

0%

MANAGEMENT FEE

Nothing is charged on the capital you place with us.

12.5%

PROFIT SHARING

A share of the gains your own portfolio makes, and of nothing else. Charged annually.

High water mark

HOW IT IS MEASURED

Your portfolio must beat its own previous peak before a fee applies again.

How the high water mark works



You never pay twice for the same gain. If the portfolio falls, we earn nothing on the recovery until it has passed the highest value on which a share was last taken. Brokerage, custody, statutory charges and GST apply in addition, and are set out in the Disclosure Document.

THE CORE TEAM

Small enough that everyone knows every holding.

Four people make the investment decisions, supported by a research desk that spends its year on the ground.



CA Rakesh Doshi

FOUNDER & FUND MANAGER

A Chartered Accountant with over 23 years in equity investing and an ICAI-certified Wealth Manager. He founded KRIIS on the conviction that disciplined value investing compounds wealth over time, and leads the firm's investment philosophy and process.



Sridhar Iyer

CHIEF INVESTMENT OFFICER

Leads investment decision-making, overseeing stock selection and portfolio construction. Previously Director of Equity — Institutional Sales at B&K Securities and a Research Analyst at Motilal Oswal. M.Com, Bombay University; Master's in Financial Management, JBIMS; Associate Member of ICMAI.



Abhishek Jain

CO-FUND MANAGER

Over 20 years across equity research, fund management and capital markets, with an MBA in Finance from XISS, Ranchi. Previously with HDFC Group, Dolat Capital and Alfa Accurate, and recognised by StarMine and Zee Business.



Bhavya Doshi

MANAGING DIRECTOR

A CFA charterholder and a 2022 graduate of Bentley University, Boston, with a BSc in Corporate Finance and Accounting. Contributes to investment strategy and research, drawing on business valuation and behavioural finance.

GET IN TOUCH

Start with a conversation, not a form.

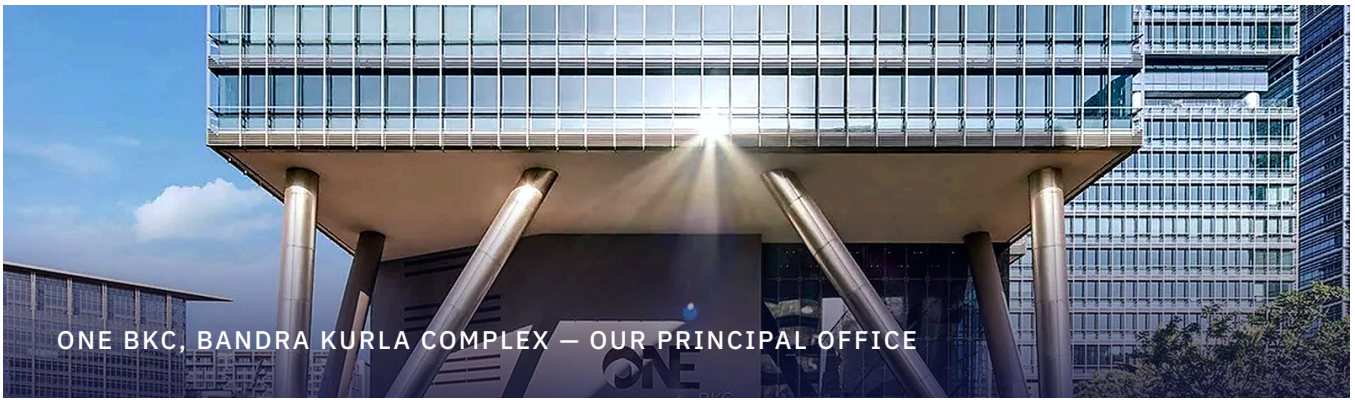
Tell us what the money is for, and we will tell you honestly whether we are the right people to manage it.

PRINCIPAL OFFICE

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Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

REGISTERED OFFICE

Office No. 606, R-Square,
LBS Marg, Mulund (West),
Mumbai 400 080



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KRIIS Portfolio Private Limited is a SEBI-registered Portfolio Manager (Reg. No. INP000006545). Investments in securities are subject to market risks; read all related documents carefully before investing. Returns are calculated on a Time Weighted Rate of Return basis, net of fees and expenses, and aggregated across all discretionary portfolios in the strategy. Periods over one year are annualised; shorter periods are absolute. Individual returns will vary with the date of entry. Performance related information displayed here is not verified by SEBI. Past performance is not indicative of future returns and there is no assurance that the investment objective of either strategy will be achieved. This document is for information only and is neither an offer to sell nor a solicitation to buy any security.